



Sustainability in the Santiago Exchange Milestones and projects

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The beginning: Sustainable Stock Exchanges

Santiago Exchange is part of the Sustainable Stock Exchange since 2014, and we participate actively through meetings, conferences, calls, annual assemblies and working groups.

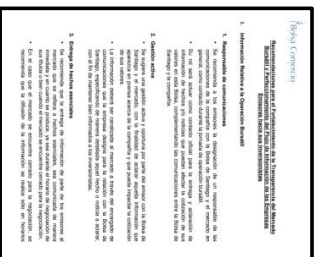


The Sustainable Stock Exchanges (SSE) initiative is a peer-to-peer learning platform for exploring how exchanges, in collaboration with investors, regulators, and companies, can enhance corporate transparency – and ultimately performance – on ESG (environmental, social and corporate governance) issues and encourage sustainable investment. The SSE is organized by the UN Conference on Trade and Development (UNCTAD), the UN Global Compact, the UN Environment Program Finance Initiative (UNEP FI), and the Principles for Responsible Investment (PRI).



Our initiatives: Tools for Market Players to Enhance ESG

Recommendations
for the Strengthening
and Transparency of
the Stock Market



2015

Sustainability
Reports Guide
for Issuers



2017

Responsible
Investment
Guide for
Investors



First version:
The Voice of the Market
Study
(Measurement that allows knowing
the perception of directors, investors,
intermediaries, analysts and other
professionals related to the sector,
about the quality and corporate
governance practices of the most
traded companies in the Santiago
Exchange)



2018

Stakeholders Sustainable
Index (Sustainability Study
with the stakeholders)

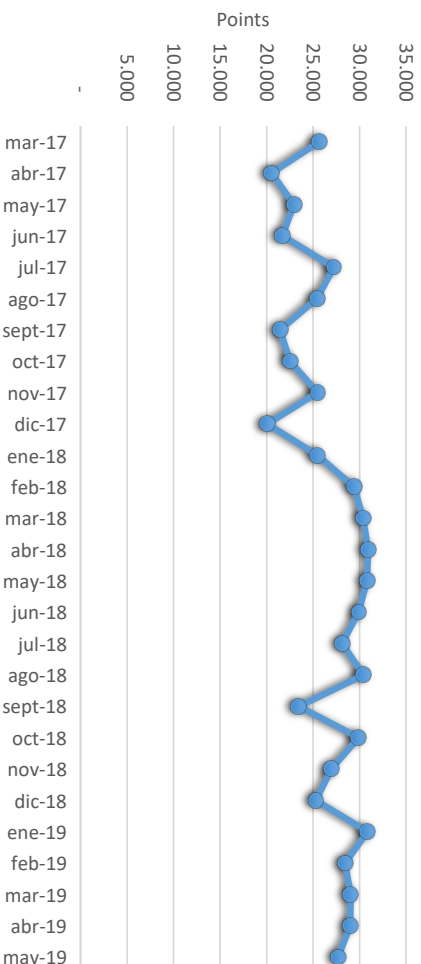




ESG Indices to encourage responsible investment

Santiago Exchange plays a fundamental role in the construction of a Sustainable Stock Market, having as a purpose promote the integration of the environmental, social and corporate governance (ESG) variables.

Under this context, is that in 2015 whit S&P Dow Jones, Santiago Exchange creates the Dow Jones Sustainability Index Chile, with the aim to raise chilean companies standards and measures evolution on ESG.



Evolution DJSI Chile (Listed companies)

Year	2015	2016	2017	2018
Count	12	21	26	29



Green and Social Bonds

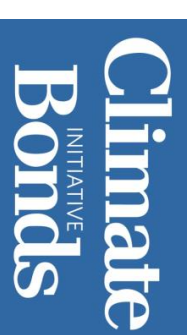
In april 2018, the Santiago Exchange launched the Green and Social Bonds segment. This initiative allows companies to finance or refinance projects that have a positive impact on the environment or in a certain group of the population, or a combination of both.

Bonds issued

USD\$ 400 MM

Total placement amount

1. **Aguas Andinas**, Green and Social Bond (04-2018, AA+ ; AA+)
2. **Banco Estado**, Social Bond (04-2018, AAA ; AAA)
3. **Caja Los Héroes**, Social Bond (11-2018, A- ; A)
4. **EsvaI**, Green and Social Bond (01-2019, AA+ ; AA)
5. **Aguas Andinas**, Green and Social Bond (04-2019, AA+ ; AA+)
6. **Hortifrut**, Green and Social Bond (05-2019, A ; A+)



- Principles based on the standards of the Climate Bond Initiative (CBI).
- Verifier must be approved by the Climate Bonds Standard.



UN Global Compact



Santiago Exchange is part of the UN Global Compact since december 2017.

Committed to the 2030 Agenda and the Sustainable Development Goals (SDG)

- We are part of the Executive Committee of Global Compact Chile.
- We lead the Working Group of SDG 16: Peace, Justice and Strong Institutions



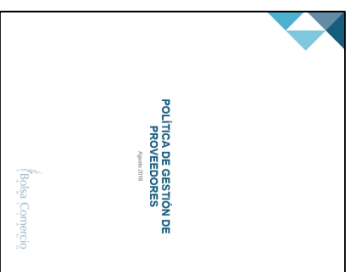
Santiago Exchange identify six priority Sustainable Development Goals due to the impact and contribution to the consecutions of them.



Our initiatives: Santiago Exchange as a company



Sustainability
Policy
(2017 and update in
February 2019)



Supply-Chain Policy
integrating ESG topics.
(November 2018)

New Self-Regulation
Code
(Awaiting approval by the
regulator)

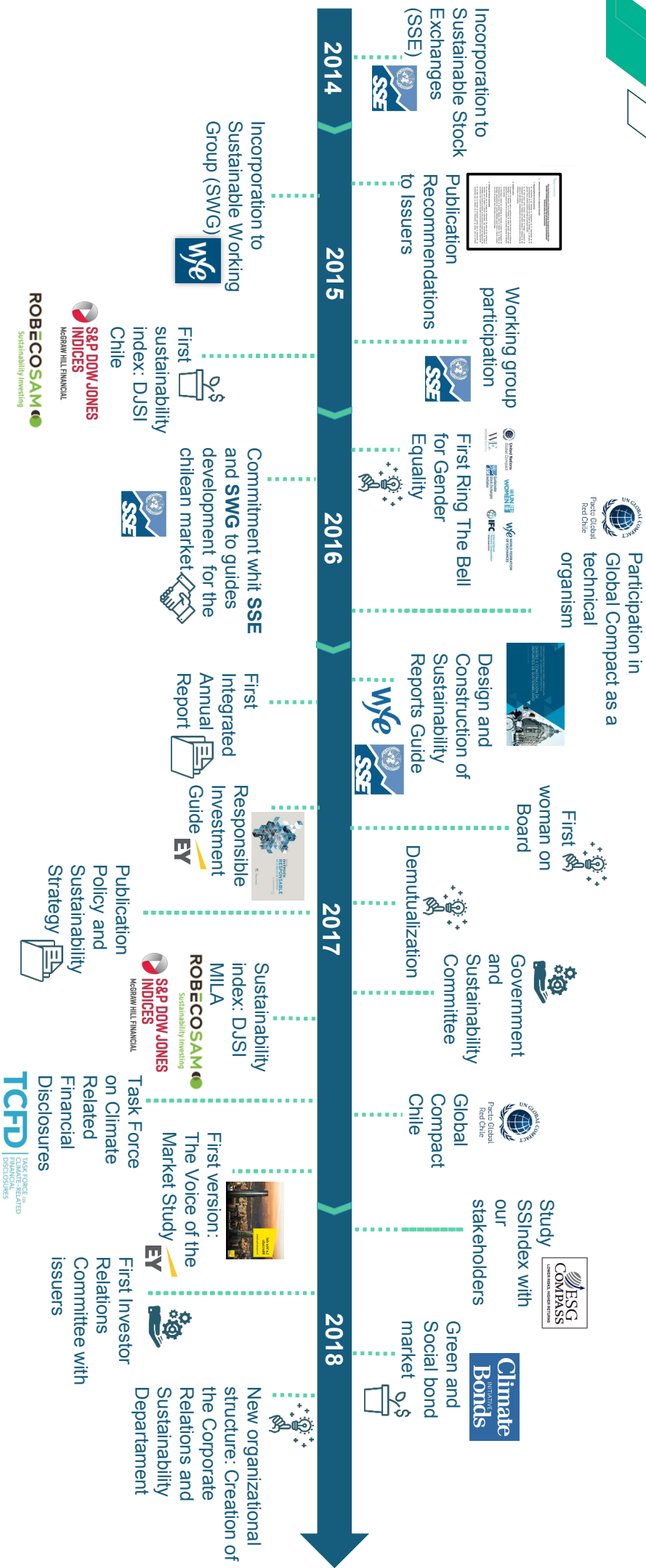


Integrated Annual Report,
2016, 2017 and 2018





In summary: Our path to Sustainability





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